



TABCORP Holdings Limited
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5 July 2004

To: Australian Stock Exchange Limited
Companies Announcements Platform
20 Bridge Street
Sydney NSW 2000

TAB LIMITED
OFF-MARKET BID BY TABCORP INVESTMENTS NO.4 PTY LTD
SATISFACTION OF CONDITION

Attached, on behalf of TABCORP Investments No.4 Pty Ltd (ABN 74 108 197 084) (**Bidder**) (a wholly owned subsidiary of TABCORP Holdings Limited), is a copy of a notice pursuant to section 630(4) of the *Corporations Act 2001* (Cth) (the **Corporations Act**) in accordance with section 630(5) of the *Corporations Act* concerning Bidder's off-market bid (the **Offer**) for all of the ordinary shares in Tab Limited. The notice confirms that the condition in section 10.7(b)(ii) of the bidder's statement dated 2 April 2004 (as supplemented) in relation to the Offer has been fulfilled.

As a consequence of the fulfilment of that condition, the Offer is now unconditional.

Peter Caillard
Company Secretary

Corporations Act 2001 (Cth)

Notice under section 630(4)

This notice is given under section 630(4) of the *Corporations Act 2001 (Cth)* by TABCORP Investments No.4 Pty Ltd (ABN 74 108 197 084) (**Bidder**) in relation to the offers dated 21 April 2004 (**Offers**) under Bidder's off-market bid for all of the issued ordinary shares in Tab Limited (ABN 17 081 765 308), which are contained in the bidder's statement from Bidder dated 2 April 2004 (as supplemented) (**Bidder's Statement**).

Words defined in the Bidder's Statement have the same meaning in this Notice, unless the context requires otherwise.

Bidder gives notice that the condition set out in section 10.7(b)(ii) of the Bidder's Statement has been fulfilled. The NSW Racing Minister has nominated Bidder for the purpose of section 37A of the *Totalizator Agency Board Privatisation Act 1997 (NSW)*, and therefore for the purpose of the *Totalizator Act 1997 (NSW)*, by notice published in the New South Wales Government Gazette.

Dated 5 July 2004

Signed on behalf of **TABCORP Investments No.4 Pty Ltd**:



Peter Caillard
Director